

# CERAWEEK 2019

Future of Cities and Mayors' Program Letter of Understanding

Presented to the World Energy Cities Partnership

November 2018



#### Background

The World Energy Cities Partnership (WECP) is comprised of leading international energy capitals. Member cities actively seek and develop opportunities to learn, exchange, and engage in activities which strengthen multilateral ties. The WECP primarily serves to facilitate business-to-business interaction, partnerships in energy-related activities, and the sharing of industry knowledge, contacts, and experiences, while providing a worldwide network of industry support services and resources.

CERAWeek is the premier international thought leadership gathering on energy and the environment -- attracting CEOs, public officials, and key decision-makers from the global oil, gas, electric power, technology communities -- as well as the industrial, financial, academics, automotive and chemical sectors. Based in Houston and now in its 38th year, CERAWeek convenes annually some 4000+ senior participants, including some 1,000 C-suite executives, -- plus 300+ members of the global media and over 40 ministers and top government officials. Our mission is to help forge engagement and dialogue on the energy and environmental future; foster relationships and connections, gain insight, and shape investment strategies.

The CERAWeek Innovation Agora has become a premier international "market place for ideas" on new energy solutions and climate mitigation technologies; and a destination for innovators, startups, investors, technology firms, renewable pioneers and thought leaders, as well as traditional energy companies. CERAWeek 2019 will be held on March 11-15, 2019 in Houston Texas.

#### **Objectives**

The "Future of Cities" program at CERAWeek is designed to provide thought leadership dialogue and to generate high visibility on the role of cities in driving innovation and the clean energy transition. The focus is on policies and new strategic approaches to advance energy innovation and investment in clean technology. The conference will provide a unique high visibility platform for Mayors to participate; to share knowledge, experiences on emerging initiatives and opportunities to accelerate innovation and clean energy investment.

#### **Approach and Deliverables**

This **Letter of Understanding** is meant to outline the terms of an agreement between CERAWeek by IHS Markit and the World Energy Cities Partnership (WECP) for CERAWeek 2019, March 11-15, 2019.

As part of this agreement, the WECP will arrange for 4-8 Mayors to attend and speak at CERAWeek 2019. WECP will invite Mayors via a letter from Sylvester Turner, Mayor - City of Houston and Secretary General — World Energy Cities Partnership, to the members of the WECP. CERAWeek will provide the following benefits to the Mayors in attendance under this agreement:

- High-profile speaking role on Future of Cities session, a strategic forum with Mayors, to be featured in the CERAWeek Innovation Agora and digitally distributed to a wide global audience;
- Mayors Reception, an invitation-only, high-level gathering @ CERAWeek;
- Complimentary CERAWeek passes for you and two staff members to participate in CERAWeek, including
  opportunities for high-level industry networking and participation in insight sessions that explore specific topics
  such as transportation and mobility, EVs and electrification, resilience, cybersecurity, hardening of the grid plus
  hydrogen, fuels of the future, and more;
- Access to bilateral meeting spaces for you to engage in private discussions with senior energy executives and investors attending CERAWeek
- Complimentary passes to the CERAWeek Innovation Agora for up to ten delegates to advance and to profile your clean energy economy including start-ups, academic experts and members of your staff
- Recognition of WECP as "Agora Associate" at CERAWeek 2019
- CERAWeek will provide a contact for Mayors' staff to reserve hotel room at Mayors' (city's) expense; all other travel arranged by Mayors' staff
- Dedicated CERAWeek liaison to help facilitate and support the Mayors at CERAWeek

#### **Timeline and Next Steps**

Decision to proceed

November

Dec-Jan

Signature:

Name: Andrew

Date: 11/09/2018

Program development and possible speaker confirmations Mayors' staff and WECP Members arrange travel and accommodations Mayors and WECP plan outreach to promote their participation at CERAWeek and the Innovation Agora Mayors and WECP plan outreach to promote their participation at CERAWeek and the January Innovation Agora WECP and Future of Cities program included in promotional activities for CERAWeek and the Innovation Agora February Final CERAWeek and Innovation Agora program developed and Mayors' Reception planned March 11-15 CERAWeek Agreement We look forward to continuing the established relationship with the City of Houston through this collaborative agreement. WECP CERAWeek by IHS Markit

Signature:

Title:

Date:

President, IHS Markit

James Rosenfield

Co-Chairman CERAWeek, Senior Vice

Invitation letters sent from Secretariat to WECP Member Cities

#### Appendix A: CERAWeek History and Mission

CERAWeek by IHS Markit is the premier annual gathering of senior leaders across the global energy community advancing new ideas, insight and dialogue on the energy future. Participants include some 4,000 industry executives, thought leaders, and senior government officials. This year is the 38<sup>th</sup> anniversary of this influential event.

Partnership at CERAWeek offers a high value combination of distinctive visibility and branding, knowledge contribution, media support, delegation support, access to private meeting and peer level communities, hosting and networking into a single tailored strategy that supports the Partner's objectives. Partnership also extends the benefits of the CERAWeek experience throughout the year; including senior relationship building, special programs such as the Future Leaders, Women in Energy and Innovation Pioneers.

CERAWeek provides a comprehensive and integrated framework for understanding what's ahead for global energy including: markets; geopolitics; technology; costs; environmental policy; and the implications for strategy, industry structure, investment and leadership. It also is a platform for partners to meet and connect with peers from around the world.

CERAWeek is comprised of several mutually-reinforcing sessions across the spectrum of energy issues, designed to engage, share ideas and foster relationships. The weeklong Executive Conference featuring conference-wide Plenaries, Strategic Dialogues and Expert Briefings.

Accompanying the Executive Conference and Agora are private partnership programs, including Leadership Circle communities—high-level gatherings advancing discussion and interaction among senior energy executives—as well as partner receptions, informal briefings and private dialogues. Partners also benefit from designated rooms for private meetings, hosting and networking.

#### **Participants**

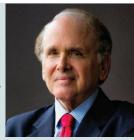
CERAWeek convenes more than 4,000 total delegates from 900 organizations representing over 75 countries. These include over 400 CEOs, over 1000 C-suite executives, and over 50 Ministers and government representatives. Participants encompass all regions and industry segments: oil, natural gas, electric power, coal, nuclear and renewables; as well as technology, investment, innovation, mobility and more.

#### **CERAWeek Speakers**

CERAWeek speakers are among the most influential industry executives and officials, thought leaders, investors and innovators.

### Chairman

Daniel Yergin, IHS Markit Vice Chairman serves as CERAWeek's Chairman. Dr. Yergin is a highly-respected



authority on energy, international politics and economics. He was described by Fortune as "one of the planet's foremost thinkers about energy and its implications;" by TIME as the "one man whose opinion matters more than any other on global energy markets;" and by the *New York Times* as "America's most influential energy pundit." Dr. Yergin is author of the Pulitzer-Prize winning book "The Prize"; as well as "The Quest: Energy, Security, and the Remaking of the Modern World."

#### Media and Impact

- 300+ Accredited Journalists
- 18,000 global media mentions in 110 countries
- 15,000 news articles
- 23,000 social media mentions
- 265 million Twitter impressions
- CNBC dedicated 141 minutes total time live on location
- Combined broadcast news coverage at CERAWeek by IHS Markit by CNBC, Bloomberg TV, CNN and others totaled 95 segments

"The world's preeminent energy conference"

— CNBC

"The conference, described as 'the Davos of energy,' has always attracted a high-powered line-up of executives and policy makers to Houston" — Financial Times

"The year's preeminent energy gathering" — Wall Street Journal

"The ... industry's Super Bowl"

— Politico

#### Innovation Agora @ CERAWeek

The Innovation Agora is a special program and area at CERAWeek dedicated to emerging energy technology. It offers a unique global "marketplace for ideas", dialogue and connections on emerging technologies and investment opportunities for the energy future. The Innovation Agora @ CERAWeek features a remarkable assembly of global innovators, senior company executives, officials and thought leaders. The program covers topics from the world of innovation and the "great wave" of new technology – including renewable energy, cloud and digital technology, AI, blockchain, e-mobility, robotics, additive and advanced manufacturing, solar, storage, connectivity and more. The Agora includes distinctive programming and formats, interactive dialogues, and unique experiences designed to highlight the new ideas that are reshaping the energy future.

In 2018 the innovation Agora featured over 200 speakers, more than 130 sessions, and highlighted disruptive technologies and innovations. The Agora hosted a range of exciting communities including start-ups, technologists, investors, academics, energy companies and government officials – all dedicated to shared learning and exploration. Partnership in the Agora program creates a unique opportunity to engage with this audience; to influence and impact the energy future through thought leadership on technology and innovation and to deepen relationships with key stakeholders.

#### **CERAWeek Partnership**

CERAWeek Partners contribute to advancing the CERAWeek mission, helping to build a culture of idea exchange, learning, and relationship-building between industry, government and society to secure the global energy future.

Partners benefit from high-level engagement before, during and after the conference, maximizing the impact and experience of their executives' participation. Partner organizations are supported by the CERAWeek Executive Steering Committee, and a team of dedicated CERAWeek Partner Liaison Managers. This unique platform creates an opportunity for Partners to deepen relationships with key stakeholders, developing and sharing ideas and thought leadership, while gaining enhanced visibility and profile.

CERAWeek Partners also benefit from access to exclusive CERAWeek private programs, networking and meeting spaces. The former are reserved exclusively for CERAWeek's senior-most participants, providing an invitation-only track of designated professional communities. These interactive sessions draw on Partners' expertise and thought leadership contributions. Agora Partners benefit from branding and acknowledgement as an Agora Partner in the dedicated space pre-event, onsite and post event

## Past CERAWeek Speakers (Partial List)

President George W. Bush President Bill Clinton

President Enrique Peña Nieto

Mexico

Prime Minister Justin Trudeau

Canada

President Ólafur Ragnar Grímsson

Iceland

President Paul Kagame

Rwanda Henry Kissinger US Secretary of State

Ernest Moniz

**US Secretary of Energy** 

**Henry Paulson** 

US Secretary of the Treasury

Ben Bernanke

Chairman, US Federal Reserve

HE Berat Albayrak

Minister of Energy & Natural

Resources, Turkey Tomás González Estrada

Minister of Mines & Energy, Colombia

HE Khalid A. Al-Falih

Minister of Energy, Industry & Mineral Resources, Kingdomof

SaudiArabia

HE Jabbar Ali Al-Luiebi

Minister of Oil, Republic of Iraq

Salvador Namburete

Minister of Energy, Mozambique

Hon. Jesse Norman

MPParliamentaryUnderSecretaryof State, MinisterforEnergy & Industry, UK

HE Alexander Novak

Minister of Energy, Russian Federation

HE Shri Dharmendra Pradhan Minister of State, Independent Charge, MinistryofPetroleum&Natural

Gas,India

Mohammed Hamed Saif Al-Rumhy Minister of Oil & Gas, Oman José Maria Botelho de Vasconcelos Minister of Petroleum, Angola

Scott Pruitt

Administrator, US EPA Gen. Keith Alexander

Director, US NSA Commander, US

Cyber Command Admiral Mike Mullen

Chairman, US Joint Chiefs of Staff

John Hickenlooper Governor of Colorado John Kasich Governor of Ohio

Nick Akins

Chairman, President & CEO, American

Electric Power Nizar Al-Adsani

Deputy-Chairman & CEO, Kuwait

Petroleum Corp.
Vagit Alekperov
President, Lukoil
Greg Boyce

Chairman & CEO, Peabody Energy Corp.

Peter Coleman

CEO, Woodside Petroleum

Iain Conn CEO, Centrica Theodore Craver

Chairman & CEO, Edison International

Leo Denault

Chairman & CEO, Entergy

Claudio Descalzi CEO, Eni Thomas Fanning

Chairman&CEO,SouthernCompany

Thomas Farrell, II

Chairman, President & CEO, Dominion

Ignacio S. Galán

Chairman & CEO, Iberdrola

**Greg Garland** 

Chairman & CEO, Phillips 66

Bill Gates

Co-Chairman, Gates Foundation

Andrés Gluski

President & CEO, AES

**Gregory Goff** 

Chairman, President & CEO, Andeavor

Miguel Gutiérrez Chairman, YPF David Hager

President & CEO, Devon Energy

Lewis Hay, III

Chairman & CEO, NextEra Energy

Harold Hamm

Chairman & CEO, Continental Resources

**Gary Heminger** 

Chairman & CEO, Marathon Petroleum

Jeffrey Immelt

Chairman & CEO, General Electric

Richard Kinder

Executive Chairman, Kinder Morgan

Bill Klesse

Chairman & CEO, Valero Energy

Isabelle Kocher CEO, Engie Robert Lawler

President, CEO & Director, Chesapeake

Energy

Jean-Bernard Lévy Chairman & CEO, EDF

Fanrong Li

CEO & President, CNOOC

Zhenya Liu

Chairman, State Grid Corporation of

China

Andrew Mackenzie

CEO, BHP

Mpho Makwana

Chairman, Eskom Holding

Thomas May

Chairman, President & CEO,

Eversource Energy Alexander Medvedev DeputyChairmanofthe Management Committee,

Gazprom Steve Mueller

Chairman & CEO, Southwestern Energy

Mohamed Jameel Al Ramahi

CEO, Masdar Eldar Sætre

President & CEO, Equinor

Igor Sechin

Executive Chairman & CEO, Rosneft

Fred Smith

Founder, Chairman, President & CEO,

FedEx
JB Straubel

Co-Founder & CTO, Tesla

Jim Teague

CEO, Enterprise Products Partners

Peter Terium CEO, innogy Jean-Pascal Tricoire

Chairman & CEO, Schneider Electric

**Rex Tillerson** 

Chairman&CEO,ExxonMobil &US Secretary of State

R.A. Walker

Chairman, President & CEO, Anadarko

Yilin Wang Chairman, CNPC John Watson

Chairman & CEO, Chevron

Darren Woods

Chairman & CEO, ExxonMobil